automating-execution-jupyter-notebook-files-python-scripts-hugo-static-site-generation

June 29, 2025

1 Automating Execution of Jupyter Notebook Files, Python Scripts, and Hugo Static Site Generation

1.1 Python Imports

```
[1]:    # Standard Library
        import datetime
        import io
        import os
        import random
        import sys
        import warnings

        from datetime import datetime, timedelta
        from pathlib import Path

        # Data Handling
        import numpy as np
        import pandas as pd

        # Data Visualization
        import matplotlib.dates as mdates
        import matplotlib.pyplot as plt
        import matplotlib.ticker as mtick
        import seaborn as sns
        from matplotlib.ticker import FormatStrFormatter, FuncFormatter, MultipleLocator

        # Data Sources
        import yfinance as yf

        # Statistical Analysis
        import statsmodels.api as sm

        # Machine Learning
        from sklearn.decomposition import PCA
        from sklearn.preprocessing import StandardScaler
```

```python
# Suppress warnings
warnings.filterwarnings("ignore")
```

1.2 Add Directories To Path

```python
[2]: # Add the source subdirectory to the system path to allow import config from
     ↪settings.py
     current_directory = Path(os.getcwd())
     website_base_directory = current_directory.parent.parent.parent
     src_directory = website_base_directory / "src"
     sys.path.append(str(src_directory)) if str(src_directory) not in sys.path else
     ↪None

     # Import settings.py
     from settings import config

     # Add configured directories from config to path
     SOURCE_DIR = config("SOURCE_DIR")
     sys.path.append(str(Path(SOURCE_DIR))) if str(Path(SOURCE_DIR)) not in sys.path
     ↪else None

     QUANT_FINANCE_RESEARCH_BASE_DIR = config("QUANT_FINANCE_RESEARCH_BASE_DIR")
     sys.path.append(str(Path(QUANT_FINANCE_RESEARCH_BASE_DIR))) if
     ↪str(Path(QUANT_FINANCE_RESEARCH_BASE_DIR)) not in sys.path else None

     QUANT_FINANCE_RESEARCH_SOURCE_DIR = config("QUANT_FINANCE_RESEARCH_SOURCE_DIR")
     sys.path.append(str(Path(QUANT_FINANCE_RESEARCH_SOURCE_DIR))) if
     ↪str(Path(QUANT_FINANCE_RESEARCH_SOURCE_DIR)) not in sys.path else None

     # Add other configured directories
     BASE_DIR = config("BASE_DIR")
     CONTENT_DIR = config("CONTENT_DIR")
     POSTS_DIR = config("POSTS_DIR")
     PAGES_DIR = config("PAGES_DIR")
     PUBLIC_DIR = config("PUBLIC_DIR")
     SOURCE_DIR = config("SOURCE_DIR")
     DATA_DIR = config("DATA_DIR")
     DATA_MANUAL_DIR = config("DATA_MANUAL_DIR")

     # Print system path
     for i, path in enumerate(sys.path):
         print(f"{i}: {path}")
```

```
0: /usr/lib/python313.zip
1: /usr/lib/python3.13
2: /usr/lib/python3.13/lib-dynload
```

```
3:
4: /home/jared/python-virtual-envs/general_313/lib/python3.13/site-packages
5: /home/jared/Cloud_Storage/Dropbox/Websites/jaredszajkowski.github.io/src
6: /home/jared/Cloud_Storage/Dropbox/Quant_Finance_Research
7: /home/jared/Cloud_Storage/Dropbox/Quant_Finance_Research/src
```

1.3   Track Index Dependencies

```python
[3]: # Create file to track markdown dependencies
     dep_file = Path("index_dep.txt")
     dep_file.write_text("")
```

```
[3]: 0
```

1.4   Python Functions

```python
[4]: from export_track_md_deps import export_track_md_deps
```

1.5   dodo.py Functions

```python
[5]: # Copy this <!-- INSERT_01_Import_HERE --> to index_temp.md
     export_track_md_deps(dep_file=dep_file, md_filename="01_Imports.md", content=
     """
     ```python
     ########################################
     ## Import Libraries
     ########################################

     import sys

     ## Make sure the src folder is in the path
     sys.path.insert(1, "./src/")

     import re
     import shutil
     import subprocess
     import time
     import yaml

     from colorama import Fore, Style, init
     from datetime import datetime
     from os import environ, getcwd, path
     from pathlib import Path
     ```
     """)
```

```
Exported and tracked: 01_Imports.md
```

```
[6]:  # Copy this <!-- INSERT_02_Print_Green_HERE --> to index_temp.md
      export_track_md_deps(dep_file=dep_file, md_filename="02_Print_Green.md",␣
       ↪content=
      """
      ```python
      # Code from lines 29-75 referenced from the UChicago
      # FINM 32900 - Full-Stack Quantitative Finance course
      # Credit to Jeremy Bejarano
      # https://github.com/jmbejara

      ## Custom reporter: Print PyDoit Text in Green
      # This is helpful because some tasks write to sterr and pollute the output in
      # the console. I don't want to mute this output, because this can sometimes
      # cause issues when, for example, LaTeX hangs on an error and requires
      # presses on the keyboard before continuing. However, I want to be able
      # to easily see the task lines printed by PyDoit. I want them to stand out
      # from among all the other lines printed to the console.

      from doit.reporter import ConsoleReporter
      from settings import config


      ####################################
      ## Slurm Configuration
      ####################################


      try:
          in_slurm = environ["SLURM_JOB_ID"] is not None
      except:
          in_slurm = False

      class GreenReporter(ConsoleReporter):
          def write(self, stuff, **kwargs):
              doit_mark = stuff.split(" ")[0].ljust(2)
              task = " ".join(stuff.split(" ")[1:]).strip() + "\n"
              output = (
                  Fore.GREEN
                  + doit_mark
                  + f" {path.basename(getcwd())}: "
                  + task
                  + Style.RESET_ALL
              )
              self.outstream.write(output)

      if not in_slurm:
          DOIT_CONFIG = {
              "reporter": GreenReporter,
              # other config here...
```

```
        # "cleanforget": True, # Doit will forget about tasks that have been␣
  ↪cleaned.
        "backend": "sqlite3",
        "dep_file": "./.doit-db.sqlite",
    }
else:
    DOIT_CONFIG = {
        "backend": "sqlite3",
        "dep_file": "./.doit-db.sqlite"
    }
init(autoreset=True)
```
""")
```

Exported and tracked: 02_Print_Green.md

```
[7]: # Copy this <!-- INSERT_03_Directory_Variables_HERE --> to index_temp.md
export_track_md_deps(dep_file=dep_file, md_filename="03_Directory_Variables.
  ↪md", content=
"""
```python
########################################
## Set directory variables
########################################

BASE_DIR = config("BASE_DIR")
CONTENT_DIR = config("CONTENT_DIR")
POSTS_DIR = config("POSTS_DIR")
PAGES_DIR = config("PAGES_DIR")
PUBLIC_DIR = config("PUBLIC_DIR")
SOURCE_DIR = config("SOURCE_DIR")
DATA_DIR = config("DATA_DIR")
DATA_MANUAL_DIR = config("DATA_MANUAL_DIR")
```
""")
```

Exported and tracked: 03_Directory_Variables.md

1.6   Complete dodo.py File

```
"""Execute with `doit` in the terminal."""

########################################
## Import Libraries
########################################

import sys
```

```python
## Make sure the src folder is in the path
sys.path.insert(1, "./src/")

import re
import shutil
import subprocess
import time
import yaml

from colorama import Fore, Style, init
from datetime import datetime
from os import environ, getcwd, path
from pathlib import Path

# Code from lines 29-75 referenced from the UChicago
# FINM 32900 - Full-Stack Quantitative Finance course
# Credit to Jeremy Bejarano
# https://github.com/jmbejara

## Custom reporter: Print PyDoit Text in Green
# This is helpful because some tasks write to sterr and pollute the output in
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# presses on the keyboard before continuing. However, I want to be able
# to easily see the task lines printed by PyDoit. I want them to stand out
# from among all the other lines printed to the console.

from doit.reporter import ConsoleReporter
from settings import config

#####################################
## Slurm Configuration
#####################################

try:
    in_slurm = environ["SLURM_JOB_ID"] is not None
except:
    in_slurm = False

class GreenReporter(ConsoleReporter):
    def write(self, stuff, **kwargs):
        doit_mark = stuff.split(" ")[0].ljust(2)
        task = " ".join(stuff.split(" ")[1:]).strip() + "\n"
        output = (
            Fore.GREEN
            + doit_mark
            + f" {path.basename(getcwd())}: "
            + task
```

```python
                + Style.RESET_ALL
        )
        self.outstream.write(output)

if not in_slurm:
    DOIT_CONFIG = {
        "reporter": GreenReporter,
        # other config here...
        # "cleanforget": True, # Doit will forget about tasks that have been cleaned.
        "backend": "sqlite3",
        "dep_file": "././.doit-db.sqlite",
    }
else:
    DOIT_CONFIG = {
        "backend": "sqlite3",
        "dep_file": "././.doit-db.sqlite"
    }
init(autoreset=True)


######################################
## Set directory variables
######################################

BASE_DIR = config("BASE_DIR")
CONTENT_DIR = config("CONTENT_DIR")
POSTS_DIR = config("POSTS_DIR")
PAGES_DIR = config("PAGES_DIR")
PUBLIC_DIR = config("PUBLIC_DIR")
SOURCE_DIR = config("SOURCE_DIR")
DATA_DIR = config("DATA_DIR")
DATA_MANUAL_DIR = config("DATA_MANUAL_DIR")


######################################
## Helper functions
######################################

def copy_file(origin_path, destination_path, mkdir=True):
    """Create a Python action for copying a file."""

    def _copy_file():
        origin = Path(origin_path)
        dest = Path(destination_path)
        if mkdir:
            dest.parent.mkdir(parents=True, exist_ok=True)
        shutil.copy2(origin, dest)

    return _copy_file
```

```python
def extract_front_matter(index_path):
    """Extract front matter as a dict from a Hugo index.md file."""
    text = index_path.read_text()
    match = re.search(r"(?s)^---(.*?)---", text)
    if match:
        return yaml.safe_load(match.group(1))
    return {}


def notebook_source_hash(notebook_path):
    """Compute a SHA-256 hash of the notebook's code and markdown cells. This includes all whi
    import nbformat
    import hashlib

    with open(notebook_path, "r", encoding="utf-8") as f:
        nb = nbformat.read(f, as_version=4)

    relevant_cells = [
        cell["source"]
        for cell in nb.cells
        if cell.cell_type in {"code", "markdown"}
    ]
    full_content = "\n".join(relevant_cells)
    return hashlib.sha256(full_content.encode("utf-8")).hexdigest()


def clean_pdf_export_pngs(subdir, notebook_name):
    """Remove .png files created by nbconvert during PDF export."""
    pattern = f"{notebook_name}_*_*.png"
    deleted = False
    for file in subdir.glob(pattern):
        print(f"  Removing nbconvert temp image: {file}")
        file.unlink()
        deleted = True
    if not deleted:
        print(f"  No temp PNGs to remove for {notebook_name}")


#####################################
## PyDoit tasks
#####################################


def task_config():
    """Create empty directories for content, page, post, and public if they don't exist"""
    return {
        "actions": ["ipython ./src/settings.py"],
        "file_dep": ["./src/settings.py"],
        "targets": [CONTENT_DIR, PAGES_DIR, POSTS_DIR, PUBLIC_DIR],
        "verbosity": 2,
        "clean": [],  # Don't clean these files by default.
    }
```

```python
def task_list_posts_subdirs():
    """Create a list of the subdirectories of the posts directory"""
    return {
        "actions": ["python ./src/list_posts_subdirs.py"],
        "file_dep": ["./src/settings.py"],
        # "targets": [POSTS_DIR],
        "verbosity": 2,
        "clean": [],  # Don't clean these files by default.
    }


def task_run_post_notebooks():
    """Execute notebooks that match their subdirectory names and only when code or markdown co
    for subdir in POSTS_DIR.iterdir():
        if not subdir.is_dir():
            continue

        notebook_path = subdir / f"{subdir.name}.ipynb"
        if not notebook_path.exists():
            continue  #  Skip subdirs with no matching notebook

        hash_file = subdir / f"{subdir.name}.last_source_hash"
        log_file = subdir / f"{subdir.name}.log"

        def source_has_changed(path=notebook_path, hash_path=hash_file, log_path=log_file):
            current_hash = notebook_source_hash(path)
            timestamp = datetime.now().strftime("%Y-%m-%d %H:%M:%S")

            if hash_path.exists():
                old_hash = hash_path.read_text().strip()
                if current_hash != old_hash:
                    print(f"  Change detected in {path.name}")
                    return False  # needs re-run

                #  No change → log as skipped
                with log_path.open("a") as log:
                    log.write(f"[{timestamp}]  Skipped (no changes): {path.name}\n")
                print(f"  No change in hash for {path.name}")
                return True

            #  No previous hash → must run
            print(f"  No previous hash found for {path.name}")
            return False

        def run_and_log(path=notebook_path, hash_path=hash_file, log_path=log_file):
            start_time = time.time()
            subprocess.run([
                "jupyter", "nbconvert",
```

```python
            "--execute",
            "--to", "notebook",
            "--inplace",
            "--log-level=ERROR",
            str(path)
        ], check=True)
        elapsed = round(time.time() - start_time, 2)

        new_hash = notebook_source_hash(path)
        hash_path.write_text(new_hash)
        print(f"  Saved new hash for {path.name}")

        timestamp = datetime.now().strftime("%Y-%m-%d %H:%M:%S")
        log_msg = f"[{timestamp}]  Executed {path.name} in {elapsed}s\n"
        with log_path.open("a") as f:
            f.write(log_msg)

        print(log_msg.strip())

    yield {
        "name": subdir.name,
        "actions": [run_and_log],
        "file_dep": [notebook_path],
        "uptodate": [source_has_changed],
        "verbosity": 2,
    }

def task_export_post_notebooks():
    """Export executed notebooks to HTML and PDF, and clean temp PNGs"""
    for subdir in POSTS_DIR.iterdir():
        if not subdir.is_dir():
            continue

        notebook_name = subdir.name
        notebook_path = subdir / f"{notebook_name}.ipynb"
        html_output = subdir / f"{notebook_name}.html"
        pdf_output = subdir / f"{notebook_name}.pdf"

        if not notebook_path.exists():
            continue

        yield {
            "name": notebook_name,
            "actions": [
                f"jupyter nbconvert --to=html --log-level=WARN --output={html_output} {notebook
                f"jupyter nbconvert --to=pdf --log-level=WARN --output={pdf_output} {notebook_p
                (clean_pdf_export_pngs, [subdir, notebook_name])
            ],
```

```python
            "file_dep": [notebook_path],
            "targets": [html_output, pdf_output],
            "verbosity": 2,
            "clean": [],   # Don't clean these files by default.
        }


def task_build_post_indices():
    """Run build_index.py in each post subdirectory to generate index.md"""
    script_path = SOURCE_DIR / "build_index.py"

    for subdir in POSTS_DIR.iterdir():
        if subdir.is_dir() and (subdir / "index_temp.md").exists():
            def run_script(subdir=subdir):
                subprocess.run(
                    ["python", str(script_path)],
                    cwd=subdir,
                    check=True
                )

            yield {
                "name": subdir.name,
                "actions": [run_script],
                "file_dep": [
                    subdir / "index_temp.md",
                    subdir / "index_dep.txt",
                    script_path,
                ],
                "targets": [subdir / "index.md"],
                "verbosity": 2,
                "clean": [],   # Don't clean these files by default.
            }


def task_clean_public():
    """Remove the Hugo public directory before rebuilding the site."""
    def remove_public():
        if PUBLIC_DIR.exists():
            shutil.rmtree(PUBLIC_DIR)
            print(f"  Deleted {PUBLIC_DIR}")
        else:
            print(f"   {PUBLIC_DIR} does not exist, nothing to delete.")
    return {
        "actions": [remove_public],
        "verbosity": 2,
        "clean": [],   # Don't clean these files by default.
    }


def task_build_site():
    """Build the Hugo static site"""
```

```python
    return {
        "actions": ["hugo"],
        "task_dep": ["clean_public"],
        "verbosity": 2,
        "clean": [],   # Don't clean these files by default.
    }


def task_copy_notebook_exports():
    """Copy notebook HTML exports into the correct Hugo public/ date-based folders"""
    for subdir in POSTS_DIR.iterdir():
        if subdir.is_dir():
            html_file = subdir / f"{subdir.name}.html"
            index_md = subdir / "index.md"

            if not html_file.exists() or not index_md.exists():
                continue

            # Extract slug and date from front matter
            front_matter = extract_front_matter(index_md)
            slug = front_matter.get("slug", subdir.name)
            date_str = front_matter.get("date")
            if not date_str:
                continue

            # Format path like: public/YYYY/MM/DD/slug/
            date_obj = datetime.fromisoformat(date_str)
            public_path = PUBLIC_DIR / f"{date_obj:%Y/%m/%d}" / slug
            target_path = public_path / f"{slug}.html"

            def copy_html(src=html_file, dest=target_path):
                dest.parent.mkdir(parents=True, exist_ok=True)
                shutil.copy2(src, dest)
                print(f"  Copied {src} → {dest}")

            yield {
                "name": subdir.name,
                "actions": [copy_html],
                "file_dep": [html_file, index_md],
                "targets": [target_path],
                "task_dep": ["build_site"],
                "verbosity": 2,
                "clean": [],   # Don't clean these files by default.
            }


def task_create_schwab_callback():
    """Create a Schwab callback URL by creating /public/schwab_callback/index.html and placing
    def create_callback():
        callback_path = PUBLIC_DIR / "schwab_callback" / "index.html"
```

```python
        callback_path.parent.mkdir(parents=True, exist_ok=True)
        html = """<!DOCTYPE html>
<html lang="en">
<head>
    <meta charset="UTF-8" />
    <title>Schwab OAuth Code</title>
    <script>
        const params = new URLSearchParams(window.location.search);
        const code = params.get("code");
        document.write("<h1>Authorization Code:</h1><p>" + code + "</p>");
    </script>
</head>
<body></body>
</html>"""
        with open(callback_path, "w") as f:
            f.write(html)
        print(f"  Created Schwab callback page at {callback_path}")

    return {
        "actions": [create_callback],
        "task_dep": ["copy_notebook_exports", "clean_public"],
        "verbosity": 2,
        "clean": [],  # Don't clean these files by default.
    }


def task_deploy_site():
    """Prompt for a commit message and push to GitHub"""
    def commit_and_push():
        message = input("What is the commit message? ")
        if not message.strip():
            print("  Commit message cannot be empty.")
            return 1  # signal failure
        import subprocess
        subprocess.run(["git", "add", "."], check=True)
        subprocess.run(["git", "commit", "-am", message], check=True)
        subprocess.run(["git", "push"], check=True)
        print("  Pushed to GitHub.")

    return {
        "actions": [commit_and_push],
        "task_dep": ["create_schwab_callback"],
        "verbosity": 2,
        "clean": [],  # Don't clean these files by default.
    }


# def task_build_all():
#     return {
#         "actions": None,
```

```
#        "task_dep": [
#            "run_post_notebooks",
#            "export_post_notebooks",
#            "build_post_indices",
#            "clean_public",
#            "build_site",
#            "copy_notebook_exports",
#            "create_schwab_callback",
#            "deploy_site",
#        ]
#    }
```

1.7 Complete settings.py File

```
"""
Load project configurations from .env files.
Provides easy access to paths and credentials used in the project.
Meant to be used as an imported module.

If `settings.py` is run on its own, it will create the appropriate
directories.

For information about the rationale behind decouple and this module,
see https://pypi.org/project/python-decouple/

Note that decouple mentions that it will help to ensure that
the project has "only one configuration module to rule all your instances."
This is achieved by putting all the configuration into the `.env` file.
You can have different sets of variables for difference instances,
such as `.env.development` or `.env.production`. You would only
need to copy over the settings from one into `.env` to switch
over to the other configuration, for example.
"""

from pathlib import Path
from platform import system
from decouple import config as _config
from pandas import to_datetime

def get_os():
    os_name = system()
    if os_name == "Windows":
        return "windows"
    elif os_name == "Darwin":
        return "nix"
    elif os_name == "Linux":
        return "nix"
    else:
```

```python
        return "unknown"

# def if_relative_make_abs(path):
def if_relative_make_abs(base_dir, path):
    """If a relative path is given, make it absolute, assuming
    that it is relative to the project root directory (BASE_DIR)

    Example
    -------
    ```

    >>> if_relative_make_abs(Path('_data'))
    WindowsPath('C:/Users/jdoe/GitRepositories/blank_project/_data')

    >>> if_relative_make_abs(Path("C:/Users/jdoe/GitRepositories/blank_project/_output"))
    WindowsPath('C:/Users/jdoe/GitRepositories/blank_project/_output')
    ```
    """
    path = Path(path)
    if path.is_absolute():
        abs_path = path.resolve()
    else:
        # abs_path = (d["BASE_DIR"] / path).resolve()
        abs_path = (base_dir / path).resolve()
    return abs_path

# Initialize the dictionary to hold all the settings
d = {}

# Get the OS type
d["OS_TYPE"] = get_os()

# Absolute path to root directory of the project
d["BASE_DIR"] = Path(__file__).absolute().parent.parent

# fmt: off
# Paths
d["CONTENT_DIR"] = if_relative_make_abs(d["BASE_DIR"], _config('CONTENT_DIR', default=Path('con
d["POSTS_DIR"] = if_relative_make_abs(d["BASE_DIR"], _config('POSTS_DIR', default=Path('content
d["PAGES_DIR"] = if_relative_make_abs(d["BASE_DIR"], _config('PAGES_DIR', default=Path('content
d["PUBLIC_DIR"] = if_relative_make_abs(d["BASE_DIR"], _config('PUBLIC_DIR', default=Path('publi
d["SOURCE_DIR"] = if_relative_make_abs(d["BASE_DIR"], _config('SOURCE_DIR', default=Path('src')
d["DATA_DIR"] = if_relative_make_abs(d["BASE_DIR"], _config('DATA_DIR', default=Path('Data'), 
d["DATA_MANUAL_DIR"] = if_relative_make_abs(d["BASE_DIR"], _config('DATA_MANUAL_DIR', default=P

# External filesystem paths
quant_finance_research_base_directory = "/home/jared/Cloud_Storage/Dropbox/Quant_Finance_Resear
d["QUANT_FINANCE_RESEARCH_BASE_DIR"] = Path(str(quant_finance_research_base_directory)).absolut
d["QUANT_FINANCE_RESEARCH_SOURCE_DIR"] = if_relative_make_abs(d["QUANT_FINANCE_RESEARCH_BASE_D
```

```python
d["ENV_PATH"] = Path.home() / "Cloud_Storage/Dropbox/.env"

# # Print the dictionary to check the values
# for key, value in d.items():
#     print(f"{key}: {value}")

# fmt: on


# ## Name of Stata Executable in path
# if d["OS_TYPE"] == "windows":
#     d["STATA_EXE"] = _config("STATA_EXE", default="StataMP-64.exe")
# elif d["OS_TYPE"] == "nix":
#     d["STATA_EXE"] = _config("STATA_EXE", default="stata-mp")
# else:
#     raise ValueError("Unknown OS type")


def config(*args, **kwargs):
    key = args[0]
    default = kwargs.get("default", None)
    cast = kwargs.get("cast", None)
    if key in d:
        var = d[key]
        if default is not None:
            raise ValueError(
                f"Default for {key} already exists. Check your settings.py file."
            )
        if cast is not None:
            # Allows for re-emphasizing the type of the variable
            # But does not allow for changing the type of the variable
            # if the variable is defined in the settings.py file
            if type(cast(var)) is not type(var):
                raise ValueError(
                    f"Type for {key} is already set. Check your settings.py file."
                )
    else:
        # If the variable is not defined in the settings.py file,
        # then fall back to using decouple normally.
        var = _config(*args, **kwargs)
    return var


def create_dirs():
    ## If they don't exist, create the _data and _output directories
    d["CONTENT_DIR"].mkdir(parents=True, exist_ok=True)
```

```python
    d["PAGES_DIR"].mkdir(parents=True, exist_ok=True)
    d["POSTS_DIR"].mkdir(parents=True, exist_ok=True)
    d["PUBLIC_DIR"].mkdir(parents=True, exist_ok=True)
    d["SOURCE_DIR"].mkdir(parents=True, exist_ok=True)
    d["DATA_DIR"].mkdir(parents=True, exist_ok=True)

if __name__ == "__main__":
    create_dirs()
```